

16-Oct-2023

To,  
Senior General Manager- Listing Compliance  
BSE Limited  
24th Floor, P J Towers,  
Dalal Street, Mumbai – 400 001.

**Scrip ID & ISIN & Security code:**

**1365AFL23 & INE411R07095 & 973388**

**1315AFL24 & INE411R07178 & 974144**

**AFL310523 & INE411R14018 & 724895**

**10AFL25 & INE411R08036 & 975103**

**Sub: Intimation under Regulation 50(1)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

1. **ASHV FINANCE LIMITED**, a non-banking financing company incorporated under the Companies Act, 1956 and validly existing under the Companies Act 2013, having CIN U65910MH1998PLC333546 and having its registered office at 12B, 3rd Floor, Techniplex-II, IT Park, Off. Veer Savarkar Flyover, Goregaon (West), Mumbai, Maharashtra 400062, India ("**Company**") had pursuant to Debenture Trust Deed dated 15-Sep-2023 ("**Debenture Trust Deed**"), the General Information Document dated 18-Sep-2023 and the Key Information Document dated 25-Sep-2023 had allotted 1000 (One Thousand) senior, unsecured, listed, rated, taxable, redeemable, non-convertible debentures each having a face value of INR 1,00,000/- (Indian Rupees One Lakh Only) and an aggregate face value of INR 10,00,00,000/- (Indian Rupees Ten Crores Only) ("**Debentures**").
2. The Company now proposes to secure the Debentures by creating charge over certain identified receivables/ fixed deposits of the Company, in favour of the debenture trustee to be maintained at all times until the redemption of the Debentures ("**Security**").
3. The Company now pursuant to Regulation 50(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 proposes to intimate the stock exchange of the meeting of the Corporate Governance and Executive Committee of the Board of the Company scheduled to be held on Friday, 20-Oct-2023 approving the creation of the Security and execution of Security Documents and modification of other debentures documents with respect to the same.

Request you to kindly take note of the above.

Thanking you,

Yours faithfully,

**For Ashv Finance Limited**

Monika Variava  
**Company Secretary & Compliance Officer**  
**Membership No – A31722**  
Address: 12B, 3<sup>rd</sup> Floor, Techniplex II,  
IT Park, Off, Veer Savarkar Flyover,  
Goregaon (West), Mumbai -400062

**ASHV FINANCE LIMITED**

Registered Office & Corporate Office:  
12B, 3<sup>rd</sup> Floor, Techniplex-II IT Park, Off. Veer Savarkar Flyover, Goregaon (West),  
Mumbai – 400062, Maharashtra, India  
Email: info@AshvFinance.com ; Telephone: +91-22-6249 2700 ; Fax: +91-22-6249 2789  
CIN No.: U65910MH1998PLC333546 ; RBI Reg. No.: B-13.02376