

IN THE MATTER  
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,  
MUMBAI BENCH, AT MUMBAI

**COMPANY SCHEME PETITION NO. 74 OF 2021**

CONNECTED WITH

**COMPANY SCHEME APPLICATION NO. 1113 OF 2020**

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules framed thereunder as in force from time to time;

And

In the matter of the Scheme of Arrangement between TribeTech Private Limited ("**Transferor Company**") and Ashv Finance Limited (*Formerly known as Jain Sons Finlease Limited*) ("**Transferee Company**") and their respective shareholders.

And in the matter of:

**TRIBETECH PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 2013 and having its registered office at 13B, 6<sup>th</sup> Floor, Techniplex II, IT Park, off Veer Savarkar Flyover, Goregaon West, Mumbai – 400 062.

PAN: AAFCT7770C

GSTIN: 27AAFCT7770C1Z7

...Petitioner Company No. 1/  
Transferor Company

AND

**ASHV FINANCE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 12B, 3<sup>rd</sup> Floor, Techniplex II, IT Park, off Veer Savarkar Flyover, Goregaon West, Mumbai – 400 062.

(Formerly known as **JAIN SONS FINLEASE LIMITED**)

PAN: AAACJ5946P

GSTIN: 27AAACJ5946P1ZX

...Petitioner Company No. 2/  
Transferee Company

### NOTICE OF PETITION

[Pursuant to Sections 230-232 of the Companies Act, 2013 and Rule 16(2) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

To,

1. The Central Government through Regional Director, Western Region, Mumbai
2. The Registrar of Companies, Mumbai
3. The Office of the Commissioner of Income Tax, Circle 2(1), Signature Towers, Hyderabad
4. The Securities and Exchange Board of India, Regional Branch at Mumbai
5. The BSE Limited
6. GST Authority, Mumbai West, Division IX, Range-I, CGST, 1st to 4th Floor, Takshashila Building, Samant Estate, Goregaon – East, Mumbai -63.

This is in furtherance of the notice dated February 16, 2021 sent to your office by Ashv Finance Limited (*formerly known as, Jain Sons Finlease Limited*) through courier, pursuant to Section 230(5) of the Companies Act, 2013 (the “**Act**”). As informed in such notice, meetings of the equity shareholders and the secured creditors of the Transferee Company (the “**Meetings**”) were scheduled to be held on March 19, 2021 at 12.30 p.m. and 4.00 p.m. respectively, at its registered office situated at 12B, 3<sup>rd</sup> Floor, Techniplex II, IT Park, off Veer Savarkar Flyover, Goregaon West, Mumbai – 400 062, to consider and if thought fit, approve with or without modification(s), the Scheme of Arrangement between TribeTech Private Limited (the “**Transferor Company**”) and the Transferee Company and their respective shareholders (the “**Scheme**”), in accordance with the directions of the Hon’ble National Company Law Tribunal at Mumbai (the “**Hon’ble Tribunal**”). The Scheme was unanimously approved at the Meetings without modifications.

**ASHV FINANCE LIMITED** (Erstwhile Jain Sons Finlease Limited)

Registered Office & Corporate Office:  
12B, 3<sup>rd</sup> Floor, Techniplex-II IT Park, Off. Veer Savarkar Flyover, Goregaon (West),  
Mumbai – 400062, Maharashtra, India  
Email: [Info@AshvFinance.com](mailto:Info@AshvFinance.com) ; Telephone: +91-22-6249 2700 ; Fax: +91-22-6249 2789  
CIN No.: U65910MH1998PLC333546 ; RBI Reg. No.: B-13.02376

[AshvFinance.com](http://AshvFinance.com)

You are hereby informed that a joint petition under Sections 230 to 232 of the Act and the rules made thereunder (the “**Petition**”) for an order sanctioning the Scheme was presented by the Petitioner Company No. 1 and Petitioner Company No. 2 and admitted by the Hon’ble Tribunal on 28 October, 2021 (the “**Order**”). The Petition is now fixed for final hearing before the Hon’ble Tribunal on 6 January, 2022.

Copies of the aforesaid Order and the Scheme are enclosed.

You are hereby informed that representations, if any, in connection with the Petition may be made to the Hon’ble Tribunal with a copy of such representations being simultaneously sent to the Transferee Company.

In case no representation is received it shall be presumed that you have no representation to make in relation to the Petition.

**For Ashv Finance Limited**  
*(formerly known as, Jain Sons*  
**Finlease Limited)**

**NIKESH  
KUMAR  
SINHA**

Digitally signed by NIKESH KUMAR SINHA  
DN: cn=NIKESH KUMAR SINHA, o=ASHV FINANCE LIMITED, ou=ASHV FINANCE LIMITED, email=nikesh.kumar.sinha@ashvfinance.com, c=IN  
Date: 2021.11.17 16:41:19 +05'30'

**Authorized Signatory**

Dated this 17 day of November, 2021

Place: Mumbai

Enclosures:

1. Copy of the order dated October 28, 2021 of the Hon’ble Tribunal; and
2. Copy of the Scheme of Arrangement between the Transferor Company and the Transferee Company.