

13-Oct-2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Securities Depository Ltd. Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. Marathon Futurex, A Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai- 400013
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Scrip ID & ISIN & Security code:

1365AFL23 & INE411R07095 & 973388

1315AFL24 & INE411R07178 & 974144

10AFL25 & INE411R08036 & 975103

Sub: Reporting of outstanding Non-Convertible Debentures for the half year ended September 30, 2023 issued on a private placement basis

Dear Sir/Madam,

Pursuant to the terms of Para 9.1 of Chapter VIII of SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, updated as on July 7, 2023 , we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company on private placement basis for the half year ended September 30, 2023.

Request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For Ashv Finance Limited

Monika Variava

Company Secretary & Compliance Officer

Membership No -A31722

ASHV FINANCE LIMITED

Registered Office & Corporate Office:
12B, 3rd Floor, Techniplex-IIIT Park, Off. Veer Savarkar Flyover, Goregaon (West),
Mumbai – 400062, Maharashtra, India
Email: info@AshvFinance.com ; Telephone: +91-22-6249 2700 ; Fax: +91-22-6249 2789
CIN No.: U65910MH1998PLC333546 ; RBI Reg. No.: B-13.02376

AshvFinance.com

Ashv Finance Limited

Reporting of outstanding of NCD, pursuant to the terms of Para 10.1 of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on July 07, 2023) read with SEBI (Issue and Listing of NonConvertible Securities) Regulations 2021

Sl. No.	Name of the Issuer	Name of Debenture holder	ISIN Number	Issuance Date	Redemption/Maturity dates	Coupon rate p.a.	Payment Frequency	Embedded option, if any	Amount Issued	Amount Outstanding (Principal Outstanding) as on September 30, 2023	Name and Address of Debenture Trustee
1	Ashv Finance Limited	UNIFI AIF	INE411R07095	13-Aug-21	Partial Redemption on due date of interest every month final redemption date being 13-Sep-2023	13.65%	Monthly	NA	20,00,00,000	-	Beacon Trusteeship Limited 4C &D, Siddhivinayak Chambers, Gandhi Nagar, Bandra East, Mumbai – 400098
2	Ashv Finance Limited	UNIFI AIF	INE411R07178	30-Aug-22	Partial Redemption on due date of interest every month final redemption date being 30-Sep-2024	13.15%	Monthly	NA	20,00,00,000	9,60,00,000	Beacon Trusteeship Limited 4C &D, Siddhivinayak Chambers, Gandhi Nagar, Bandra East, Mumbai – 400098
3	Ashv Finance Limited	CredAvenue Private Limited	INE411R08036	25-Sep-23	Partial Redemption on due date of interest on quarterly basis and final redemption date being 25-Sep-2025	10.00%	Quarterly	NA	10,00,00,000	10,00,00,000	Catalyst Trusteeship Limited Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098, Maharashtra

For Ashv Finance Limited

Monika Variava

Company Secretary & Compliance Officer